

# DATABOOK

HALF YEAR(2025.6.1～2025.11.30)

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株式会社ハニーズホールディングス  
HONEYYS HOLDINGS CO.,LTD.

<https://www.honeys.co.jp/>

## 連結決算概要 Financial Summary (Consolidated)

(百万円) (構成比・前期比:%)  
(¥ million) (ratio,yoy:%)

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
売上高 Net Sales	27,569	100.0	105.8	56,571	100.0	103.1	29,488	100.0	107.0	57,701	100.0	102.0	28,905	100.0	98.0
売上原価 Cost of Sales	10,646	38.6	101.1	22,481	39.7	104.8	12,139	41.2	114.0	23,550	40.8	104.8	11,910	41.2	98.1
売上総利益 Gross Profit	16,923	61.4	108.9	34,090	60.3	102.0	17,349	58.8	102.5	34,150	59.2	100.2	16,995	58.8	98.0
販売費及び一般管理費 SG&A Expenses	13,327	48.4	107.0	27,119	48.0	105.3	14,053	47.6	105.4	28,244	49.0	104.1	14,261	49.3	101.5
営業利益 Operating Income	3,595	13.0	116.6	6,970	12.3	90.9	3,295	11.2	91.6	5,906	10.2	84.7	2,733	9.5	83.0
営業外収益 Non-Operating Income	93	0.3	44.2	353	0.6	100.3	57	0.2	61.8	98	0.2	27.7	147	0.5	256.1
営業外費用 Non-Operating Expenses	18	0.0	3,695.9	42	0.0	2,797.9	25	0.1	141.2	14	0.0	35.0	96	0.4	372.5
経常利益 Ordinary Income	3,670	13.3	111.4	7,281	12.9	90.8	3,327	11.3	90.6	5,989	10.4	82.3	2,785	9.6	83.7
特別利益 Extraordinary Income	0	0.0	-	0	0.0	-	1	0.0	-	1	0.0	3,956.1	1	0.0	90.5
特別損失 Extraordinary Expenses	75	0.3	141.5	155	0.3	67.3	117	0.4	156.3	328	0.6	210.7	106	0.3	90.5
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	2,427	8.8	111.7	4,876	8.6	91.4	2,080	7.1	85.7	3,732	6.5	76.5	1,769	6.1	85.1

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
現金 Cash on hand and in banks	13,357	26.8	98.2	12,863	24.3	78.6	13,118	24.7	98.2	13,355	25.2	103.8	13,724	24.1	104.6
棚卸資産 Inventories	9,821	19.7	122.5	10,745	20.3	132.1	10,142	19.1	103.3	10,849	20.5	101.0	11,243	19.7	110.9
有形固定資産 Tangible Fixed Assets	12,263	24.6	117.3	13,575	25.7	126.9	13,084	24.7	106.7	13,175	24.8	97.1	12,895	22.6	98.6
総資産 Total Assets	49,900	100.0	104.2	52,839	100.0	105.4	53,036	100.0	106.3	52,997	100.0	100.3	57,015	100.0	107.5
流動負債 Current Liabilities	5,539	11.1	97.5	5,137	9.7	78.1	5,462	10.3	98.6	5,218	9.8	101.6	5,001	8.8	91.6
固定負債 Long-Term Liabilities	2,853	5.7	95.4	2,901	5.5	103.1	2,939	5.5	103.0	3,072	5.8	105.9	3,738	6.5	127.2
資本金 Capital stock	3,566	7.2	100.0	3,566	6.7	100.0	3,566	6.7	100.0	3,566	6.8	100.0	3,566	6.3	100.0
剰余金その他 Retained Earnings and Others	37,940	76.0	106.4	41,232	78.0	110.9	41,067	77.4	108.2	41,140	77.6	99.8	44,708	78.4	108.9
純資産 Net Asset	41,507	83.2	105.8	44,799	84.8	109.9	44,633	84.2	107.5	44,706	84.4	99.8	48,275	84.7	108.2
負債及び純資産合計 Total Liabilities and Net Asset	49,900	100.0	104.2	52,839	100.0	105.4	53,036	100.0	106.3	52,997	100.0	100.3	57,015	100.0	107.5

	2023/11	2024/5	2024/11	2025/5	2025/11
設備投資額 Total capital expenditures	2,321	4,704	1,976	2,738	621
減価償却費 Depreciation and amortization	552	1,170	597	1,336	633
総資産経常利益率 (ROA,%) Ordinary Income to Total assets	7.3	14.1	6.3	11.3	5.1
自己資本当期純利益率 (ROE,%) Return on Equity	5.9	11.4	4.7	8.3	3.8
自己資本比率 (%) Shareholders'equity ratio	83.2	84.8	84.2	84.4	84.7
総資産回転率 (times) Total assets turnover	0.6	1.1	0.6	1.1	0.5
発行済株式総数 Number of shares issued	27,900,000	27,900,000	27,900,000	27,900,000	27,900,000
1株当たり純利益 (EPS,¥) Earning per share	87.11	175.01	74.64	133.92	63.48
1株当たり純資産 (BPS,¥) Book value per share	1,489.60	1,607.74	1,601.23	1,603.84	1,731.68
1株当たり配当金 (DPS,¥) Dividends per share	25.0	55.0	25.0	55.0	25.0

(注)5月末の1株当たり配当金は年間計になっております。

Note:Dividends per share at the end of May is an annual amount.

**品目別売上状況(連結) Sales Breakdown by Goods Category (Consolidated)**

(百万円) (構成比・前期比:%)  
 (¥ million) (ratio,yoy%)

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
トップス Tops	15,687	56.9	108.0	30,691	54.3	105.2	16,741	56.8	106.7	31,093	53.9	101.3	16,514	57.1	98.6
ボトムス Bottoms	5,046	18.3	101.6	10,482	18.5	103.7	5,597	19.0	110.9	10,911	18.9	104.1	5,398	18.7	96.4
外衣 Outerwear	3,483	12.6	96.9	8,623	15.2	92.1	3,465	11.8	99.5	8,301	14.4	96.3	3,223	11.2	93.0
雑貨・その他 Accessories・Others	3,353	12.2	112.7	6,774	12.0	108.3	3,684	12.4	109.9	7,394	12.8	109.2	3,769	13.0	102.3
合計 Total	27,569	100.0	105.8	56,571	100.0	103.1	29,488	100.0	107.0	57,701	100.0	102.0	28,905	100.0	98.0

**ブランド別売上状況(日本セクター) Sales Breakdown by Brand Category (Japan sector)**

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
グラシア GLACIER	8,538	31.1	105.8	17,985	32.0	102.1	9,223	31.3	108.0	18,249	31.6	101.5	8,974	30.9	97.3
シネマクラブ CINEMA CLUB	8,157	29.7	105.4	16,728	29.7	105.3	8,411	28.6	103.1	16,588	28.7	99.2	8,393	28.9	99.8
コルザ COLZA	7,301	26.6	104.9	14,371	25.6	99.9	7,404	25.1	101.4	14,013	24.3	97.5	7,098	24.5	95.9
雑貨 Accessories	3,329	12.1	113.3	6,717	11.9	108.8	3,671	12.5	110.3	7,383	12.8	109.9	3,775	13.0	102.8
その他 Others	127	0.5	89.2	436	0.8	133.6	735	2.5	575.9	1,494	2.6	342.6	770	2.7	104.7
合計 Total	27,455	100.0	106.2	56,239	100.0	103.4	29,446	100.0	107.3	57,729	100.0	102.6	29,012	100.0	98.5

**地域別売上状況(日本セクター) Sales Breakdown by Region (Japan sector)**

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
北海道 Hokkaido	1,331	4.9	99.8	2,591	4.6	96.3	1,420	4.8	106.7	2,633	4.6	101.6	1,359	4.7	95.7
東北 Tohoku	2,234	8.1	102.0	4,531	8.1	99.5	2,319	7.9	103.8	4,414	7.7	97.4	2,184	7.5	94.2
関東 Kanto	8,673	31.6	106.3	18,040	32.1	103.3	9,383	31.9	108.2	18,432	31.9	102.2	9,245	31.9	98.5
北陸・中部 Hokuriku-Chubu	4,129	15.0	106.8	8,494	15.1	103.3	4,325	14.7	104.7	8,530	14.8	100.4	4,286	14.8	99.1
近畿 Kinki	4,291	15.6	108.8	8,820	15.7	105.9	4,609	15.7	107.4	9,070	15.7	102.8	4,484	15.5	97.3
中国 Chugoku	1,215	4.4	104.8	2,503	4.5	102.0	1,273	4.3	104.8	2,499	4.3	99.8	1,247	4.3	98.0
四国 Shikoku	576	2.1	106.4	1,221	2.2	103.8	604	2.1	104.9	1,209	2.1	99.0	587	2.0	97.1
九州・沖縄 Kyushu-Okinawa	2,275	8.3	104.2	4,819	8.6	100.7	2,328	7.9	102.4	4,737	8.2	98.3	2,316	8.0	99.5
その他 Others	2,727	10.0	110.0	5,216	9.1	111.1	3,181	10.7	116.6	6,202	10.7	118.9	3,300	11.3	103.7
合計 Total	27,455	100.0	106.2	56,239	100.0	103.4	29,446	100.0	107.3	57,729	100.0	102.6	29,012	100.0	98.5

**売上高・客数・客単価前期比推移(日本セクター)**

**Sales, Number of customers and Ave. spending per customer (Compared to the Same Month Last Year)**

**(Japan sector)**

**2026/5**

(前期比:%)  
(yoy:%)

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	96.8	95.6	101.0	97.2	102.9	98.5	98.7								
	既存店 Existing Stores	96.6	95.3	100.5	97.6	102.4	99.2	98.6								
客数 Number of Customers	直営店 Own Stores	96.3	98.5	105.2	98.1	101.6	98.3	99.7								
	既存店 Existing Stores	95.7	98.1	105.1	98.2	102.0	99.1	99.7								
客単価 Spending	直営店 Own Stores	101.1	97.2	95.8	99.5	100.5	100.2	99.1								
	既存店 Existing Stores	100.9	97.1	95.6	99.4	100.4	100.1	98.9								
店舗数 Number of Stores	出店 Stores opened	0	0	2	4	3	0	9								
	退店 Stores closed	4	4	2	1	1	1	13								
	月末店舗数 Total	868	864	864	867	869	868	868								

**2025/5**

(前期比:%)  
(yoy:%)

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	110.8	104.7	117.8	119.6	93.6	106.5	107.0	101.8	101.0	92.8	101.9	91.4	101.0	98.2	102.5
	既存店 Existing Stores	109.3	104.4	117.0	118.3	92.2	104.6	105.8	100.3	99.6	92.3	100.9	90.7	100.5	97.3	101.5
客数 Number of Customers	直営店 Own Stores	96.9	90.0	102.2	120.2	91.4	98.2	98.5	94.9	92.4	88.2	97.5	90.8	99.4	94.0	96.4
	既存店 Existing Stores	96.1	89.6	101.5	118.6	89.8	96.5	97.4	93.6	91.2	88.2	96.6	90.1	99.0	93.3	95.4
客単価 Spending	直営店 Own Stores	113.7	116.4	115.2	100.0	102.7	108.4	108.6	107.2	109.3	105.1	104.6	100.8	101.8	104.5	106.4
	既存店 Existing Stores	113.8	116.4	115.3	99.8	102.6	108.4	108.6	107.2	109.2	104.6	104.4	100.6	101.5	104.3	106.3
店舗数 Number of Stores	出店 Stores opened	0	0	1	5	4	1	11	0	0	1	4	2	0	7	18
	退店 Stores closed	3	0	1	0	1	0	5	0	4	9	4	0	0	17	22
	月末店舗数 Total	873	873	873	878	881	882	882	882	878	870	870	872	872	872	872

**2024/5**

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	105.5	117.8	108.7	91.0	103.4	110.1	106.2	102.1	106.2	114.3	89.3	104.4	97.7	100.9	103.4
	既存店 Existing Stores	104.3	116.3	108.1	90.5	102.8	109.4	105.4	101.9	106.6	114.8	89.0	103.5	96.1	100.4	102.8
客数 Number of Customers	直営店 Own Stores	96.3	107.4	100.1	87.0	99.0	104.9	99.4	99.4	101.9	112.5	86.2	96.6	89.3	96.2	97.8
	既存店 Existing Stores	95.5	106.2	99.4	86.8	98.5	104.2	98.7	98.7	101.5	112.3	86.0	95.8	88.0	95.6	97.2
客単価 Spending	直営店 Own Stores	109.4	109.6	108.8	104.5	104.5	105.0	106.9	103.3	105.1	102.2	103.6	108.1	109.2	105.0	105.8
	既存店 Existing Stores	109.2	109.6	108.7	104.2	104.4	104.9	106.8	103.3	105.0	102.2	103.5	108.0	109.3	105.0	105.8
店舗数 Number of Stores	出店 Stores opened	1	2	0	3	2	2	10	1	0	0	6	6	2	15	25
	退店 Stores closed	0	4	3	1	0	0	8	0	1	6	2	1	2	12	20
	月末店舗数 Total	872	870	867	869	871	873	873	874	873	867	871	876	876	876	876

## 経費の明細(連結) SG&A Expenses (Consolidated)

(百万円) (構成比・前期比:%)  
(¥ million) (ratio,yoy:%)

	2023/11			2024/5			2024/11			2025/5			2025/11		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
人件費 Personal Expenses	5,663	42.5	109.4	11,481	42.3	106.8	5,854	41.7	103.4	11,705	41.4	102.0	5,853	41.0	100.0
店舗費 Rent	5,364	40.3	104.3	10,860	40.0	102.5	5,614	39.9	104.7	11,237	39.8	103.5	5,671	39.8	101.0
減価償却費 Depreciation and amortization	507	3.8	102.0	1,042	3.8	101.2	538	3.8	106.1	1,217	4.3	116.8	585	4.1	108.9
その他 Others	1,791	13.4	109.9	3,735	13.9	110.0	2,046	14.6	114.2	4,084	14.5	109.3	2,150	15.1	105.1
販管費及び一般管理費 SG&A Expenses	13,327	100.0	107.0	27,119	100.0	105.3	14,053	100.0	105.4	28,244	100.0	104.1	14,261	100.0	101.5

(注)店舗費には広告宣伝費等も含まれております。

Note:Rent includes advertising and promotional cost etc..

## 設備投資の状況(連結) Capital Expenditures,Store Opening and Closures (Consolidated)

(百万円) (前期比:%)  
(¥ million) (yoy:%)

	2023/11		2024/5		2024/11		2025/5		2025/11	
		YOY		YOY		YOY		YOY		YOY
営業設備(日本セクター) Operating facilities (Japan sector)	556	80.4	1,444	106.8	784	140.9	1,370	94.8	541	69.0
その他 Others	1,764	2,017.8	3,259	1,474.4	1,192	67.6	1,368	42.0	79	6.7
設備投資計 Total capital expenditures	2,321	297.8	4,704	299.0	1,976	85.1	2,738	58.2	621	31.4

(注)営業設備には敷金・保証金も含まれております。

Note:Operating facilities include rent guarantees.

(㎡) (前期比:%)  
(yoy:%)

	2023/11		2024/5		2024/11		2025/5		2025/11	
		YOY		YOY		YOY		YOY		YOY
出店(日本セクター) Stores opened (Japan sector)	10	71.4	25	96.2	11	110.0	18	72.0	9	81.8
退店(日本セクター) Stores closed (Japan sector)	8	53.3	20	76.9	5	62.5	22	110.0	13	260.0
期末店舗数(日本セクター) Total (Japan sector)	873	100.3	876	100.6	882	101.0	872	99.5	868	98.4
期末売場面積(日本セクター) Total floor space at term end(Japan sector)	198,452	100.7	199,407	100.7	201,597	101.6	200,364	100.5	200,372	99.4

## 従業員の状況(連結) Number of Employees at Term End (Consolidated)

(前期比:%)  
(yoy:%)

	2023/11		2024/5		2024/11		2025/5		2025/11	
		YOY		YOY		YOY		YOY		YOY
期末正社員数(日本セクター) Number of employees (Japan sector)	1,373	106.8	1,414	103.9	1,385	100.9	1,379	97.5	1,353	97.7
期末パート人員(日本セクター) Number of part-time employees (Japan sector)	2,007	101.0	2,016	101.8	2,015	100.4	2,015	100.0	2,012	99.9
期末正社員数(連結) Number of employees(Consolidated)	5,847	111.0	6,105	107.7	5,544	94.8	6,408	105.0	6,749	121.7
期末パート人員(連結) Number of part-time employees(Consolidated)	2,007	74.3	2,016	86.3	2,015	100.4	2,015	100.0	2,012	99.9

(注)パート人員については、1日8時間換算して記載しております。

Note:Number of part-time employees is converted into regular working hours per day.