

DATABOOK

FULL YEAR(2025.6.1～2026.5.31)

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株式会社ハニーズホールディングス
HONEY'S HOLDINGS CO.,LTD.

<https://www.honeys.co.jp/>

連結決算概要 Financial Summary (Consolidated)

(百万円) (構成比・前期比:%)
(¥ million) (ratio,yoy:%)

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
売上高 Net Sales	47,695	100.0	105.1	54,888	100.0	115.1	56,571	100.0	103.1	57,701	100.0	102.0	56,182	100.0	97.4
売上原価 Cost of Sales	18,953	39.7	102.3	21,456	39.1	113.2	22,481	39.7	104.8	23,550	40.8	104.8	23,108	41.1	98.1
売上総利益 Gross Profit	28,741	60.3	107.1	33,432	60.9	116.3	34,090	60.3	102.0	34,150	59.2	100.2	33,073	58.9	96.8
販売費及び一般管理費 SG&A Expenses	23,748	49.8	103.0	25,761	46.9	108.5	27,119	48.0	105.3	28,244	49.0	104.1	28,453	50.7	100.7
営業利益 Operating Income	4,993	10.5	132.5	7,670	14.0	153.6	6,970	12.3	90.9	5,906	10.2	84.7	4,619	8.2	78.2
営業外収益 Non-Operating Income	136	0.3	66.1	352	0.6	257.9	353	0.6	100.3	98	0.2	27.7	296	0.5	302.9
営業外費用 Non-Operating Expenses	72	0.2	3,872.7	1	0.0	2.1	42	0.0	2,797.9	14	0.0	35.0	58	0.1	393.8
経常利益 Ordinary Income	5,057	10.6	127.3	8,021	14.6	158.6	7,281	12.9	90.8	5,989	10.4	82.3	4,857	8.6	81.1
特別利益 Extraordinary Income	122	0.3	80.5	0	0.0	0.0	0	0.0	-	1	0.0	3,956.1	1	0.0	102.8
特別損失 Extraordinary Expenses	240	0.5	59.7	231	0.4	96.2	155	0.3	67.3	328	0.6	210.7	515	0.9	157.2
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	3,255	6.8	135.4	5,336	9.7	164.0	4,876	8.6	91.4	3,732	6.5	76.5	2,845	5.1	76.2

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
現預金 Cash on hand and in banks	12,537	26.9	91.7	16,359	32.6	130.5	12,863	24.3	78.6	13,355	25.2	103.8	15,113	26.2	113.2
棚卸資産 Inventories	7,511	16.1	110.6	8,135	16.2	108.3	10,745	20.3	132.1	10,849	20.5	101.0	10,156	17.6	93.6
有形固定資産 Tangible Fixed Assets	10,424	22.4	101.4	10,694	21.3	102.6	13,575	25.7	126.9	13,175	24.8	97.1	12,747	22.2	96.8
総資産 Total Assets	46,579	100.0	107.9	50,144	100.0	107.7	52,839	100.0	105.4	52,997	100.0	100.3	57,607	100.0	108.7
流動負債 Current Liabilities	5,925	12.7	123.6	6,575	13.1	111.0	5,137	9.7	78.1	5,218	9.8	101.6	4,791	8.3	91.8
固定負債 Long-Term Liabilities	2,899	6.2	109.0	2,813	5.6	97.0	2,901	5.5	103.1	3,072	5.8	105.9	3,728	6.5	121.4
資本金 Capital stock	3,566	7.7	100.0	3,566	7.1	100.0	3,566	6.7	100.0	3,566	6.8	100.0	3,566	6.2	100.0
剰余金その他 Retained Earnings and Others	34,187	73.4	106.3	37,188	74.2	108.8	41,232	78.0	110.9	41,140	77.6	99.8	45,520	79.0	110.6
純資産 Net Asset	37,754	81.1	105.7	40,754	81.3	107.9	44,799	84.8	109.9	44,706	84.4	99.8	49,087	85.2	109.8
負債及び純資産合計 Total Liabilities and Net Asset	46,579	100.0	107.9	50,144	100.0	107.7	52,839	100.0	105.4	52,997	100.0	100.3	57,607	100.0	108.7

	2022/5	2023/5	2024/5	2025/5	2026/5
設備投資額 Total capital expenditures	1,733	1,573	4,704	2,738	1,391
減価償却費 Depreciation and amortization	1,072	1,124	1,170	1,336	1,384
総資産経常利益率 (ROA,%) Ordinary Income to Total assets	11.3	16.6	14.1	11.3	8.8
自己資本当期純利益率 (ROE,%) Return on Equity	8.9	13.6	11.4	8.3	6.1
自己資本比率 (%) Shareholders'equity ratio	81.1	81.3	84.8	84.4	85.2
総資産回転率 (times) Total assets turnover	1.1	1.1	1.1	1.1	1.0
発行済株式総数 Number of shares issued	27,900,000	27,900,000	27,900,000	27,900,000	27,900,000
1株当り当期利益 (EPS,¥) Earning per share	116.80	191.51	175.01	133.92	102.08
1株当り純資産 (BPS,¥) Book value per share	1,354.78	1,462.57	1,607.74	1,603.84	1,760.81
1株当り配当金 (DPS,¥) Dividends per share	35.0	50.0	55.0	55.0	55.0

品目別売上状況(連結) Sales Breakdown by Goods Category (Consolidated)

(百万円) (構成比・前期比:%)
(\$ million) (ratio,yoy%)

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
トップス Tops	25,146	52.7	107.5	29,172	53.1	116.0	30,691	54.3	105.2	31,093	53.9	101.3	30,641	54.5	98.5
ボトムス Bottoms	9,186	19.3	100.7	10,104	18.4	110.0	10,482	18.5	103.7	10,911	18.9	104.1	10,458	18.6	95.8
外衣 Outerwear	8,097	17.0	107.2	9,358	17.1	115.6	8,623	15.2	92.1	8,301	14.4	96.3	7,617	13.6	91.8
雑貨・その他 Accessories・Others	5,265	11.0	99.3	6,253	11.4	118.8	6,774	12.0	108.3	7,394	12.8	109.2	7,464	13.3	100.9
合計 Total	47,695	100.0	105.1	54,888	100.0	115.1	56,571	100.0	103.1	57,701	100.0	102.0	56,182	100.0	97.4

ブランド別売上状況(日本セクター) Sales Breakdown by Brand Category (Japan sector)

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
グラシア GLACIER	15,089	31.8	105.7	17,623	32.4	116.8	17,985	32.0	102.1	18,249	31.6	101.5	17,893	31.7	98.1
シネマクラブ CINEMA CLUB	14,439	30.4	110.8	15,881	29.2	110.0	16,728	29.7	105.3	16,588	28.7	99.2	15,999	28.4	96.4
コルザ COLZA	12,679	26.7	100.0	14,381	26.4	113.4	14,371	25.6	99.9	14,013	24.3	97.5	13,421	23.8	95.8
雑貨 Accessories	5,221	11.0	98.5	6,174	11.4	118.3	6,717	11.9	108.8	7,383	12.8	109.9	7,476	13.3	101.3
その他 Others	75	0.1	91.7	326	0.6	431.5	436	0.8	133.6	1,494	2.6	342.6	1,594	2.8	106.7
合計 Total	47,506	100.0	104.7	54,386	100.0	114.5	56,239	100.0	103.4	57,729	100.0	102.6	56,385	100.0	97.7

地域別売上状況(日本セクター) Sales Breakdown by Region (Japan sector)

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
北海道 Hokkaido	2,510	5.3	102.5	2,690	4.9	107.2	2,591	4.6	96.3	2,633	4.6	101.6	2,505	4.4	95.1
東北 Tohoku	4,068	8.6	101.0	4,554	8.4	111.9	4,531	8.1	99.5	4,414	7.7	97.4	4,167	7.4	94.4
関東 Kanto	14,762	31.1	105.1	17,471	32.1	118.4	18,040	32.1	103.3	18,432	31.9	102.2	17,910	31.8	97.2
北陸・中部 Hokuriku-Chubu	7,158	15.1	104.0	8,223	15.1	114.9	8,494	15.1	103.3	8,530	14.8	100.4	8,326	14.8	97.6
近畿 Kinki	7,306	15.4	106.6	8,331	15.3	114.0	8,820	15.7	105.9	9,070	15.7	102.8	8,770	15.6	96.7
中国 Chugoku	2,238	4.7	101.5	2,454	4.5	109.7	2,503	4.5	102.0	2,499	4.3	99.8	2,420	4.3	96.8
四国 Shikoku	1,058	2.2	101.3	1,177	2.2	111.2	1,221	2.2	103.8	1,209	2.1	99.0	1,156	2.1	95.6
九州・沖縄 Kyushu-Okinawa	4,153	8.7	100.9	4,787	8.8	115.3	4,819	8.6	100.7	4,737	8.2	98.3	4,703	8.3	99.3
その他 Others	4,249	8.9	113.8	4,695	8.7	110.5	5,216	9.1	111.1	6,202	10.7	118.9	6,425	11.3	103.6
合計 Total	47,506	100.0	104.7	54,386	100.0	114.5	56,239	100.0	103.4	57,729	100.0	102.6	56,385	100.0	97.7

売上高・客数・客単価前期比推移(日本セクター)

Sales, Number of customers and Ave. spending per customer (Compared to the Same Month Last Year)

(Japan sector)

2026/5

(前期比: %)
(yoy%)

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	96.8	95.6	101.0	97.2	102.9	98.5	98.7	91.3	100.4	96.7	93.9	97.4	101.7	96.8	97.8
	既存店 Existing Stores	96.6	95.3	100.5	97.6	102.4	99.2	98.6	92.2	101.5	97.8	94.6	97.7	102.7	97.6	98.1
客数 Number of Customers	直営店 Own Stores	96.3	98.5	105.2	98.1	101.6	98.3	99.7	93.4	102.4	95.7	98.4	99.6	101.7	98.6	99.2
	既存店 Existing Stores	95.7	98.1	105.1	98.2	102.0	99.1	99.7	94.5	103.8	97.4	99.5	100.2	102.4	99.7	99.7
客単価 Spending	直営店 Own Stores	101.1	97.2	95.8	99.5	100.5	100.2	99.1	97.9	98.1	100.8	95.3	97.6	100.2	98.1	98.6
	既存店 Existing Stores	100.9	97.1	95.6	99.4	100.4	100.1	98.9	97.6	97.8	100.5	95.0	97.6	100.3	97.9	98.4
店舗数 Number of Stores	出店 Stores opened	0	0	2	4	3	0	9	3	0	1	3	6	0	13	22
	退店 Stores closed	4	4	2	1	1	1	13	0	4	5	4	2	2	17	30
	月末店舗数 Total	868	864	864	867	869	868	868	871	867	863	862	866	864	864	864

2025/5

(前期比: %)
(yoy%)

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	110.8	104.7	117.8	119.6	93.6	106.5	107.0	101.8	101.0	92.8	101.9	91.4	101.0	98.2	102.5
	既存店 Existing Stores	109.3	104.4	117.0	118.3	92.2	104.6	105.8	100.3	99.6	92.3	100.9	90.7	100.5	97.3	101.5
客数 Number of Customers	直営店 Own Stores	96.9	90.0	102.2	120.2	91.4	98.2	98.5	94.9	92.4	88.2	97.5	90.8	99.4	94.0	96.4
	既存店 Existing Stores	96.1	89.6	101.5	118.6	89.8	96.5	97.4	93.6	91.2	88.2	96.6	90.1	99.0	93.3	95.4
客単価 Spending	直営店 Own Stores	113.7	116.4	115.2	100.0	102.7	108.4	108.6	107.2	109.3	105.1	104.6	100.8	101.8	104.5	106.4
	既存店 Existing Stores	113.8	116.4	115.3	99.8	102.6	108.4	108.6	107.2	109.2	104.6	104.4	100.6	101.5	104.3	106.3
店舗数 Number of Stores	出店 Stores opened	0	0	1	5	4	1	11	0	0	1	4	2	0	7	18
	退店 Stores closed	3	0	1	0	1	0	5	0	4	9	4	0	0	17	22
	月末店舗数 Total	873	873	873	878	881	882	882	882	878	870	870	872	872	872	872

2024/5

(前期比: %)
(yoy%)

		6月 Jun	7月 Jul	8月 Aug	9月 Sep	10月 Oct	11月 Nov	上期計 1st half	12月 Dec	1月 Jan	2月 Feb	3月 Mar	4月 Apr	5月 May	下期計 2nd half	通期 Total
売上高 Sales	全店 Total	105.5	117.8	108.7	91.0	103.4	110.1	106.2	102.1	106.2	114.3	89.3	104.4	97.7	100.9	103.4
	既存店 Existing Stores	104.3	116.3	108.1	90.5	102.8	109.4	105.4	101.9	106.6	114.8	89.0	103.5	96.1	100.4	102.8
客数 Number of Customers	直営店 Own Stores	96.3	107.4	100.1	87.0	99.0	104.9	99.4	99.4	101.9	112.5	86.2	96.6	89.3	96.2	97.8
	既存店 Existing Stores	95.5	106.2	99.4	86.8	98.5	104.2	98.7	98.7	101.5	112.3	86.0	95.8	88.0	95.6	97.2
客単価 Spending	直営店 Own Stores	109.4	109.6	108.8	104.5	104.5	105.0	106.9	103.3	105.1	102.2	103.6	108.1	109.2	105.0	105.8
	既存店 Existing Stores	109.2	109.6	108.7	104.2	104.4	104.9	106.8	103.3	105.0	102.2	103.5	108.0	109.3	105.0	105.8
店舗数 Number of Stores	出店 Stores opened	1	2	0	3	2	2	10	1	0	0	6	6	2	15	25
	退店 Stores closed	0	4	3	1	0	0	8	0	1	6	2	1	2	12	20
	月末店舗数 Total	872	870	867	869	871	873	873	874	873	867	871	876	876	876	876

経費の明細(連結) SG&A Expenses (Consolidated)

(百万円) (構成比・前期比:%)
(¥ million) (ratio,yoy:%)

	2022/5			2023/5			2024/5			2025/5			2026/5		
		%	YOY		%	YOY		%	YOY		%	YOY		%	YOY
人件費 Personal Expenses	9,896	41.7	100.8	10,745	41.7	108.6	11,481	42.3	106.8	11,705	41.4	102.0	11,784	41.4	100.7
店舗費 Rent	9,860	41.5	102.3	10,590	41.1	107.4	10,860	40.0	102.5	11,237	39.8	103.5	11,282	39.7	100.4
減価償却費 Depreciation and amortization	970	4.1	113.5	1,030	4.0	106.2	1,042	3.8	101.2	1,217	4.3	116.8	1,262	4.4	103.7
その他 Others	3,020	12.7	109.8	3,395	13.2	112.4	3,735	13.9	110.0	4,084	14.5	109.3	4,123	14.5	101.0
販管費及び一般管理費 SG&A Expenses	23,748	100.0	103.0	25,761	100.0	108.5	27,119	100.0	105.3	28,244	100.0	104.1	28,453	100.0	100.7

(注)店舗費には広告宣伝費等も含まれております。

Note:Rent includes advertising and promotional cost etc..

設備投資の状況(連結) Capital Expenditures,Store Opening and Closures (Consolidated)

(百万円) (前期比:%)
(¥ million) (yoy:%)

	2022/5		2023/5		2024/5		2025/5		2026/5	
		YOY		YOY		YOY		YOY		YOY
営業設備(日本セクター) Operating facilities (Japan sector)	1,322	116.5	1,352	102.3	1,444	106.8	1,370	94.8	1,054	77.0
その他 Others	411	47.6	221	53.8	3,259	1,474.4	1,368	42.0	336	24.6
設備投資計 Total capital expenditures	1,733	86.7	1,573	90.8	4,704	299.0	2,738	58.2	1,391	50.8

(注)営業設備には敷金・保証金も含まれております。

Note:Operating facilities include rent guarantees.

(㎡) (前期比:%)
(yoy:%)

	2022/5		2023/5		2024/5		2025/5		2026/5	
		YOY		YOY		YOY		YOY		YOY
出店(日本セクター) Stores opened(Japan sector)	22	110.0	26	118.2	25	96.2	18	72.0	22	122.2
退店(日本セクター) Stores closed(Japan sector)	24	85.7	26	108.3	20	76.9	22	110.0	30	136.4
期末店舗数(日本セクター) Total (Japan sector)	871	99.8	871	100.0	876	100.6	872	99.5	864	99.1
期末売場面積(日本セクター) Total floor space at term end(Japan sector)	195,314	101.3	197,925	101.3	199,407	100.7	200,364	100.5	199,640	99.6

従業員の状況(連結) Number of Employees at Term End (Consolidated)

(前期比:%)
(yoy:%)

	2022/5		2023/5		2024/5		2025/5		2026/5	
		YOY		YOY		YOY		YOY		YOY
期末正社員数(日本セクター) Number of employees(Japan sector)	1,290	99.7	1,361	105.5	1,414	103.9	1,379	97.5	1,352	98.0
期末パート人員(日本セクター) Number of part-time employees(Japan sector)	2,023	97.0	1,980	97.9	2,016	101.8	2,015	100.0	2,021	100.3
期末正社員数(連結) Number of employees(Consolidated)	5,173	124.7	5,666	109.5	6,105	107.7	6,408	105.0	6,921	108.0
期末パート人員(連結) Number of part-time employees(Consolidated)	2,452	100.0	2,336	95.3	2,016	86.3	2,015	100.0	2,021	100.3

(注)パート人員については、1日8時間換算して記載しております。

Note:Number of part-time employees is converted into regular working hours per day.